

ABOUT

Our mission is to provide non-correlated, strong and absolute returns in a tax efficient structure. The fund invests in life settlements and targets returns in the 10% to 14% range after fees. We use the latest actuarial information for all our investments, and we apply a valuation methodology that is transparent and accountable. Combined with a competitive fees structure, we feel we are the most investor-aligned open-ended life settlement fund in the market. Contact us through www.boagf.com or email the team.

MANAGEMENT TEAM



MIKE MALLOY

Senior Vice President

mm@algwplc.com

(949) 529-9433



GOBIND SAHNEY

General Partner

gs@algwplc.com



DANNY SWICK

General Partner

ds@algwplc.com

VALUE



Uncorrelated Gains



Strong Track-record



Tax efficient



Fee efficient

NET PERFORMANCE

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Periodic Annual Return
2019									0.60%	0.59%	0.57%	1.02%	2.79%
2020	0.45%	0.43%	0.39%	0.36%	0.30%	0.28%	0.20%	1.82%	1.42%	1.29%	2.23%	1.00%	10.63%
2021	1.27%	0.22%	0.22%	0.00%	0.67%	0.09%	0.13%	0.10%	0.76%	0.14%	0.43%	0.08%	4.17%
2022	0.93%	0.09%	0.20%	0.35%	0.64%	0.33%							2.56%
Total Return												21.52%	

SERVICE PROVIDERS

US Legal Counsel	Sadis & Goldberg LLP
Cayman Legal Counsel	Appleby, Cayman Ltd
Irish Legal Counsel	LK Shields Solicitors
Tax & Audit	KPMG
Fund Administrator	Opus Fund Services
Custodian	Bank of Utah
Servicer	SL Investment Management Ltd

DETAILS

Fund Name	BlackOak Alpha Growth Fund, LP
ISIN	ISIN: KYG1321A1004
Fund Name	BlackOak Alpha Growth Master Fund, LP
ISIN	ISIN: KYG1321M1042
Mgmt Fee	1.50%
Hurdle Rate	7%
Performance fee	20%
Min Investment	\$250,000
Liquidity	Quarterly (90 Day Notice)
NAV Reporting	Monthly
Target Return	10-14% (net of fees)



COMPETITIVE ADVANTAGE

THE MANAGERS

- +50 Years of LS Investment Management Experience
- Accountable
- Transparent
- Innovative via active management
- Alpha & SL creates strength and efficiency

ALLIANCES

- Strong industry reputation
- Best-in-class actuarial advice

THE FUND

- Investor-friendly Free Structure
- Foundation AUM utilizing Current Actual Data
- Lower minimum initial investment

INVESTMENT EDGE

- Robust Policy Sourcing
- Proprietary Analytical Models



SOLUTIONS

- Strong Risk/Return Profile
- Tax efficient structure
- Non-correlated
- Accessible to US & Global Investors
- Favorable Liquidity Terms

TEAM EXPERIENCE

- The team has over 50 years combined experience in traded life insurance policies dating back to 1997.
- Managed and advised 34+ collective investment vehicles with over \$6.6 billion in multiple jurisdictions.
- Five on staff actuaries have firsthand experience pricing, product designing, and creating proprietary premium optimization models.
- Collaborated with Commerzbank AG, Credit Suisse, Allianz, HSBC, Idekapital and Konig & Cie. and worked with third parties including Deloitte, KPMG, Kleinwort, Benson, CACEIS and AIG.



700,000+

Policies Analyzed



72,000+

Policies Purchased



\$6.6B+

Managed & Advised



\$2B+

Maturity Value collected

INVESTMENT PLATFORMS	Offering ID Number
	67923073
	066LP6104

DISCLOSURES

This Document is neither an offer to sell nor a solicitation of an offer to buy any securities described herein. Such an offer will only be made to qualified investors by means of the Confidential Private Placement Memorandum, BlackOak Alpha Growth Fund, LP the Subscription Agreement, and related documents (“Offering Documents”), This document is provided for information purposes only. Prospective Investors should carefully consider all the Risk Factors contained in the Offering Documents.